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Regal Strengthens Board with New Appointments

Regal Resources Limited (“Regal or ‘the Company’”) (**ASX:RER**) is pleased to announce the appointment of Mr David Young as the Company’s Managing Director and Chief Executive Officer; and of Dr Simon Dorling as Non-Executive Technical Director. The current Managing Director Mr Angus Edgar will step down from his current role but remains a board member as an Executive Director.

Previously, Mr Young was Managing Director of Tiger Resources Pty Ltd, an ASX and TSX listed exploration company, where he was responsible for identifying and securing a very early stage exploration project in the Democratic Republic of Congo (DRC), and for overseeing the development of the project into a mining operation within a period of five years. In the process Tiger Resources was transformed from a shell company with a low market capitalisation into a mining company with an approximate market value of AUD250m at the time of Mr Young’s departure.

His latest position was President and Chief Executive Officer of First African Gold Limited, a private equity financed exploration and development company with multi-commodity exploration projects in the DRC as well as gold projects in Ghana.

Mr Young has over 30 years of extensive experience in the global resource sector and has a strong track record of significant gold/mineral discoveries in West Africa, Australia and Asia. He also has considerable board and corporate experience that includes capital raising and debt financing.

Mr Young holds a MSc in Exploration and Mining Geology from Leicester University, UK, and is a Member of the Australian Institute of Mining and Metallurgy.

Dr Simon Dorling is an Exploration and Structural Geologist with over 19 years of industry experience. Dr Dorling is a Principal Consultant with CSA Global Pty Ltd and for the last 10 years has provided specialist technical support and project management to a variety of clients including Anvil Mining, Tiger Resources, Elemental Minerals and Cameco Australia. He will be drawing from many years of experience in exploring for gold mineralisation in the world-class gold districts of Western Australia for Goldfields of South Africa and Sons of Gwalia, as well as working as consultant on gold deposits in many parts of the world.

For the last six years he has focused on resource projects, mainly copper/cobalt in Africa, particularly in the DRC, and has been involved as a Qualified Person (QP) in compiling National Instrument 43-101 and JORC ore resource reports.

Dr Dorling graduated from the Friederich-Wilhelm University in Bonn/Germany with an MSc in Geology and a PhD in Economic Geology from the University of Western Australia. He is a specialist on sediment hosted copper and precious metal deposits and has made several academic presentations on this type of deposit. He is a Member of the Australian Institute of Geoscientists (MAIG).

He has gathered his technical expertise working throughout Australia, East Asia and Central and Northern Africa.

Simon will be able to bring a significant level of technical support to Regal's current projects. He will also be closely involved in project generation as the Company reviews other opportunities in both West and Central Africa.

Mr Edgar, Managing Director of Regal, commented that *"The appointment of these managerial posts emphasises the commitment of the Company to become a significant exploration and mining company, and to realize the potential of the high quality projects Regal is currently involved in, through adequate financing and competent and aggressive exploration."*

David's international investment experience and previous success in operating in the DRC will be an invaluable asset to the Company, while Simon's acknowledged technical capacity, and project generation skills will help to ensure that the Company has the best opportunity to grow as an exploration and mining group.

Both David and Simon will be supported by a strong in country exploration and administration team headed up by Michael Jackson and Michael Skorupski."

Mr Brett Cooper, non-Executive Director, has indicated that he will resign from the Board of the Company as at 22 August 2012. Mr Cooper has been a valued contributor to the Company during his tenure on the Board. The Company thanks Mr Cooper for his contribution and wishes him the best his future endeavours.

Mr Cooper supports the appointment of Mr Young and Dr Dorling.

About Regal Resources

In the DRC Regal has entered into a joint venture with its Congolese partner Afrimines and holds a 70% interest in a block of 13 permits covering 1824 sq km. The permits are strategically located in a major gold producing area, the Twangiza Namoya belt, where Banro Resources has delineated in excess of 11M Oz of gold.

To date, Regal has drill tested a 5km gold-in soil anomaly on the Ngoy Project, one of many significant soil anomalies so far identified with the package of permits.

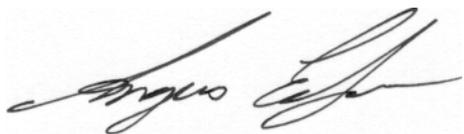
Drilling has confirmed the presence of high grade, primary mineralization. Better results include: 37.55m @ 8.09g/t Au, 31.5m @ 5.63g/t Au and 13.85m @ 4.11g/t Au.

The Company has its own diamond drill rig and intends to move quickly into a extensive resource drilling programme.

Regal has also executed a Farm In Agreement with Ciris Energy (Victoria) Pty Ltd (“Ciris”), a wholly-owned subsidiary of Centennial, Colorado based Ciris Energy Inc. Ciris has developed a world leading in-situ bioconversion technology, known as ISBC Technology, which will be tested on Regal’s significant Victorian brown coal tenements.

The ISBC process involves the mix of a proprietary dilute solution of harmless, non-toxic natural minerals salts and organic chemicals at low concentration with the coal seam formation water and continuously circulate it through the coal seam (in an anaerobic environment). The seam is accessed via wells drilled upstream (injection wells) and downstream (extraction wells). This diluted solution stimulates the indigenous microbes already present in the coal seams to grow and convert a portion of the coal carbon to methane gas that can then be commercially harvested. The process is an all-natural process. Field trials have shown that the process has minimal impact on coal seam formation water quality. Most importantly, the ISBC technology does not utilise any hydraulic fracturing (fracking) or dewatering of production wells. It is expected to cost less than current coal seam gas and conventional gas methods, with a much lower environmental impact.

For further information please contact Mr Angus Edgar on (+61) 3 8610 8633.

A handwritten signature in black ink, appearing to read 'Angus Edgar', written in a cursive style.

Angus Edgar
Managing Director