

MEDIA / ASX RELEASE



15 October 2014

Manager Announcements
Company Announcements Office
Australian Securities Exchange
10th Floor, 20 Bond Street
SYDNEY NSW 2000

Voluntary Suspension Request

Dear Sirs

Regal Resources Ltd ("Regal") (ASX:RER) hereby requests a voluntary suspension of its securities from ASX, pending an announcement regarding a material capital raising.

Regal requests that the voluntary suspension takes immediate effect and continue until the release of the announcement, in any case no later than the commencement of trading Thursday, 16th October 2014.

Regal is not aware of any reason why the voluntary suspension should not be granted.

Regal is not aware of any other information necessary to inform the market about the voluntary suspension.

Should you have any queries regarding the above, please do not hesitate to contact me to discuss.

For and on behalf of Regal Resources Limited

A handwritten signature in black ink, appearing to read "R. Gillespie".

Rohan Gillespie

Chairman